FINANCIALLY INDEPENDENT

Residency Classification Petition

The term "Arizona resident" for tuition purposes may differ from other definitions of Arizona residency. A person who has an Arizona driver license, or who is an Arizona resident for tax, voting, or other purposes may not necessarily be considered a resident for tuition purposes. To be classified as a resident for tuition purposes, a student must meet the requirements for residency as defined by the Arizona Board of Regents (ABOR), which reflect State law.

The forms contained in this packet are designed to help document that a student has met the ABOR requirements to be classified as an Arizona resident for tuition purposes. Under no circumstances are ABOR requirements waived. The link to the ABOR requirements for Arizona resident tuition classification may be found online at our website: http://students.asu.edu/residency

Instructions: Respond to all questions and statements and provide copies of all documentation requested including the $50.00 petition fee. Failure to do so may result in the denial of the petition. No application for residency reclassification will be considered unless the appropriate forms are completely filled out and properly signed, dated, and notarized. The necessary supporting documents are listed on page 2 of the petition. If a student is unable to provide the requested documents it is highly recommended that a written statement be included. However this will not relieve the petitioner of the burden of proof. Petitions may be submitted in person, by mail or via fax and must be received by the appropriate deadline.

Calendar for Residency Classification – Summer and Fall 2009

| Summer I 2009 Petitions Accepted | Apr. 1, 2009 – Jun. 2, 2009 |
| Summer II 2009 Petitions Accepted | Apr. 1 2009 – July 7, 2009 |
| Fall 2009 Petitions Accepted | Apr. 1, 2009 – Aug. 28, 2009 |

Processing Deadlines: The deadline dates listed above are firm. Per ABOR requirements, failure to submit a notarized petition by the deadline date constitutes a waiver of the right to petition for that term. Petitions received after the deadline will be denied. Appeals will not be accepted for petitions submitted after the deadline. Processing time for a completed petition is approximately 4 -6 weeks. For petitioners wanting a residency decision prior to the tuition/fee payment deadline, it is suggested that the completed petition, along with all required documents and the $50.00 petition fee, be submitted at least 4 weeks prior to this date. Due to the high volume of petitions that are received, processing may take significantly longer during peak times.

A petition will not be considered complete until all requested documents have been submitted to the Residency Classification Office. It is expected that students have researched, read, and thoroughly understand the residency requirements. **It is the responsibility of the student to be in compliance with all residency requirements, including the applicable state laws.** Lack of knowledge of the applicable state laws will not excuse the requisite compliance. It is also advised that students review these requirements to ensure they can be objectively documented prior to submitting a petition. The burden of providing proof that all requirements for residency reclassification have been met rests with the student. Clear and convincing evidence must be submitted to support all responses given in a petition. Students are expected to be forthcoming with all information presented in connection with the petition process, and by submitting a notarized petition, attest that all information is true and complete. Petitioners who have omitted, falsified, or misrepresented any information will be referred to Student Life for disciplinary action.

Full payment of tuition is due by the tuition/fee payment deadline. Students who do not pay tuition and fees by the applicable tuition payment deadline will automatically be enrolled in the Tuition Installment Plan and charged a non-refundable enrollment fee. No extensions of payment are granted on the basis of unresolved residency. If a residency petition is in process at the time of tuition payment deadline, the student will be responsible for paying out-of-state fees. However, an appropriate refund will be issued if residency is granted.

**Appeal Process:** If a petition is not approved, the situation may be discussed with a Residency Specialist. If a student wishes to appeal the decision, a notarized request must be submitted to the Residency Classification Office by close of business on Jul. 7, 2009 for the Summer I 2009 term, Aug. 11, 2009 for the Summer II term, and Oct. 2, 2009 for Fall 2009 term.
Residency Reclassification Survey

Under no circumstances are ABOR requirements waived. If none of these apply to your situation, you may not be eligible for classification as a resident for tuition purposes.

No application for residency reclassification will be considered unless all the appropriate forms are completely filled out and properly signed, dated, and notarized.

I am financially independent and:

- I established a domicile in Arizona on or before June 2, 2008 for Summer session, or Aug. 28, 2008 for Fall, and
- I have been physically present in Arizona for twelve continuous months, and
- I have not been claimed as a tax dependent by any other individual in the last two tax years (2007 and 2008), and
- I have demonstrated the intent to be an Arizona resident for twelve months, and
- I have been completely self-supporting during the last two years, including paying my own tuition and living expenses from self-generated funds.

Supporting Documentation

Financially Independent*:

1. $50.00 Petition Fee. (Please submit a check or money order. Make sure to include your ASU ID and full name on the check or money order to ensure payment is posted to your petition)
2. Most recent pay stub to document year-to-date income for 2009.
3. AZ driver’s license; MVD report showing original license date if license is a duplicate and issued less than 12 months ago.
4. AZ vehicle registrations for all vehicles operated in Arizona during the last 12 months.
   (Form 1040 only, schedules do not need to be included.)
6. 2007 Arizona tax return (if applicable) and 2008 Arizona tax return.  
   (Form 140 only, schedules do not need to be included.)
7. Complete bank statements (all pages) for the last 12 months.
   (Form 1040 only, schedules do not need to be included.)
10. Documentation of Financial Aid received during 2007 and 2008 (if applicable).
11. Permanent resident alien card or a visa. (if applicable)

*Submit legible copies of documentation. It is not a requirement originals be submitted.

*Failure to submit all requested documents may result in the denial of a petition.

*If any additional documentation is needed to clarify your situation, items will be posted online via My ASU (http://my.asu.edu) or you may receive a written request in the mail.
SUMMARY OF PERSONAL DATA

I am petitioning for the following term(s): ☐ Summer I, ☐ Summer II and/or ☐ Fall 2009;
Have you previously submitted a petition for residency? : ☐ Yes ☐ No - If yes, for which semester:

A. Mr./Ms.: ___________________________________________ ASU ID: ________
   First                                                               Last
   Middle
   Address*_______________________________________________________ Apt/Ste/Unit:
   City: __________________ State: ______ Zip: ___________ E-mail Address: _____________________________________
   *Any correspondence from the Residency Classification Office will be sent to the mailing address currently on file with Arizona State University. It is the student's responsibility to ensure your address is current on your My ASU account.
   Telephone Numbers: Daytime: (____) _________________________ Evening: (____) __________________________
   Age: ______ Date of Birth: __________________ Place of Birth: ___________________________________________
   Are you a U.S. citizen: ☐ Yes ☐ No- If no, are you: ☐ Visa holder: Visa Classification________ Issued
   ☐ Permanent Resident: Issued_____ ☐ Resident Alien: Resident Alien No.__________ Issued________
   Are you married? ☐ Yes ☐ No - If yes, date of marriage ___ /____/_______ Spouse’s name ______________________
   ☐ Grad ☐ Undergrad Major____________________ Campus: ☐ Tempe ☐ Poly ☐ West ☐ Downtown ☐ Online
   High School Attended_____________________________________________________ State: ________________
   Date of H.S. Graduation____________________

B. Reason for coming to Arizona: ________________________________________________________________
   Previous non-Arizona address: _________________________________________________________________
   Date current stay in Arizona began: _____________________________________________________________

C. Father's Information: Living? ☐ Yes ☐ No  Mother's Information: Living? ☐ Yes ☐ No
   Name: ___________________________________________ Name: ___________________________________________
   Permanent Address: ___________________________________________ Permanent Address: ________________________
   City, State_________________________________________ City, State_________________________________________
   Telephone: (____) __________________________________ Telephone: (____) _____________________________
   Employer Name____________________________________ Employer Name_______________________________
   Step-Mother_____________________________________ Step-Father____________________________________
   Employer________________________________________ Employer __________________________________________

D. Do you have a valid driver license in any state? ☐ Yes ☐ No - If yes, state issued_____ Date Issued________
   Is it a duplicate or reissue? ☐ Yes ☐ No
   Do you have a state issued ID card? ☐ Yes ☐ No – If yes, state issued_____ Date Issued________

E. In the last 12 months, have you driven any motor vehicle in AZ? ☐ Yes ☐ No
   In the last 12 months, have you driven multiple vehicles in AZ? ☐ Yes ☐ No
   Provide the following information for all vehicles operated and copies of all current registrations. Attach additional sheet if needed.
   State registered __________ License Plate Number ___________________________ Date Registered ________________
   Year __________ Make ________________________ Model ____________________________
Name of registered owner ______________________________ Owner’s relationship to you __________________________

State of prior registration ______________________________________ Date of purchase____________________________

F. Did you (will you) file federal income taxes for tax years 2007 (Apr 2008) □Yes □No and 2008 (Apr 2009)? □Yes □No
   If no, state reason for not filing: ________________________________________________________________

G. Did you (will you) file AZ state income taxes for tax years 2007 (Apr 2008) □Yes □No and 2008 (Apr 2009)? □Yes □No
   If no, state reason for not filing: ________________________________________________________________

H. Name of Bank________________________________________________ Arizona address? □Yes □No

I. Summary of Physical Presence

<table>
<thead>
<tr>
<th>Date</th>
<th>Employment (Employer/City, State where employed)</th>
<th>Student’s Permanent Address (Where the student lived)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jun 2008</td>
<td></td>
<td></td>
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<tr>
<td>Jul 2008</td>
<td></td>
<td></td>
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<tr>
<td>Aug 2008</td>
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<td>Sep 2008</td>
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<td>Oct 2008</td>
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<td>Nov 2008</td>
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<td>Dec 2008</td>
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<td>Jan 2009</td>
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<td>Feb 2009</td>
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<td>Mar 2009</td>
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<td>Apr 2009</td>
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<tr>
<td>May 2009</td>
<td></td>
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<tr>
<td>Jun 2009</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jul 2009</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

J. School Attendance

Spring 07
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

1st Summer 07
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

2nd Summer 07
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

Fall 07
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

Spring 08
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

1st Summer 08
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

2nd Summer 08
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

Fall 08
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

Spring 09
   School Name_____________________________ School Location_____________________________ Number of Credits
   □Yes □No

Did you attend any institution using the WUE or WICHE programs? □Yes □No; If yes, what is your home state: ________

K. Military Service:

Have you, your spouse (if married), or parents (if dependent) been in the military in last 12 months? □Yes □No
   If yes, which branch: ____________________________ Last Duty Station ____________________________
   What was the military person’s state of legal residence?

Did the military person change his/her state of legal residence with the military during the last 12 months? □Yes □No
   If yes, date changed: ______________ State withholding taxes on LES: ___________ Date of discharge: ___________
“Financial Independence” for the purposes of this policy, means that you have met your own expenses from self-generated funds under your control. A person will generally be considered financially independent if parents or any other individual has not (or will not) claim the student as an income tax deduction for tax years 2007 and 2008 and the person has demonstrated objective evidence of self-support for two years. A person is generally considered dependent on parents while in high school regardless of how taxes are filed. Personal loans, PLUS loans, co-signed loans, gifts and cash earnings are NOT acceptable as evidence of self-support.

A decision about your residency status cannot be made until all documentation is provided. List total dollar amounts generated from each source of support and provide all documents requested on the Supporting Documents page. A free transcript of Federal tax returns may be obtained from the IRS by calling 1-800-829-0922. Arizona state income tax transcripts can be obtained through the Arizona Department of Revenue by calling 602-255-3381.

**Year to date column:** For 2007 & 2008 list your total income (for each category) covering the calendar year (January 1 to December 31). For 2009 list total income earned from January 1 to the present date.

<table>
<thead>
<tr>
<th>Source(s) of Support</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>List Sources by Name</td>
<td>*Year to date</td>
<td>List Sources by Name</td>
</tr>
<tr>
<td>Employment of Student:</td>
<td>$</td>
<td></td>
<td>$</td>
</tr>
<tr>
<td>(List all employer(s) and year-end or year-to-date earnings)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Spouse Employment:</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Parent Support:</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Student Financial Aid Scholarships</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Co-signed Financial Aid:</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Parent PLUS loans, Alternative loans, etc....</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>All other sources of support</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>(list any other income earned such as tips, babysitting, non-taxed income, etc...)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>*Total Income</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>
Since costs vary from student to student, it is important that you evaluate your actual and/or anticipated expenses and plan accordingly. Use this section to assist you by listing your monthly expenses. Please list a breakdown of your total monthly expenses along with any additional items you feel may be relevant in regards to your total bills paid in a month.

| Monthly Rent/Mortgage payment | $             |
| Water                        | $             |
| Electricity                  | $             |
| Phone                        | $             |
| Food                         | $             |
| Vehicle Expenses:            | $             |
| *car payments, insurance, etc...* |               |
| Other Bills:                 | $             |
|                             | $             |
|                             | $             |
| **Total Monthly Expense(s):** | $             |

Is there any other information that you would like to add that you feel is relevant to your classification as a resident of Arizona?
If you (the applicant) are 26 years of age or older, or you filed joint taxes with your spouse for tax years 2007 and 2008, you do not need to have your parents complete this form.

For all other applicants, your parents must complete the affidavit below and have it notarized. If parents are divorced, the affidavit must be copied and completed by both parents. **Both parents must submit the first two pages of their federal tax returns for 2007 and 2008, and a letter from their auto and health insurance provider(s) stating coverage.** Auto and health insurance must be separate from parents.

**Student Name_________________________________________________________ ASU ID_________________________________**

1. What is the most recent tax year that you claimed the student on your taxes? _______________________________

2. Did the applicant live with you:  
   - 2007: ☐ Yes ☐ No  
   - 2008: ☐ Yes ☐ No  
   - 2009: ☐ Yes ☐ No

3. Have you provided support, including tuition, living expenses, housing, books to the applicant for the calendar years:  
   - 2007: ☐ Yes ☐ No, if yes, please estimate amount of support $__________  
   - 2008: ☐ Yes ☐ No, if yes, please estimate amount of support $__________  
   - 2009: ☐ Yes ☐ No, if yes, please estimate amount of support $__________

4. I did or will claim this applicant as an exemption for federal income tax purposes for:  
   - 2007: ☐ Yes ☐ No  
   - 2008: ☐ Yes ☐ No  
   - 2009: ☐ Yes ☐ No

5. I have provided health insurance coverage for the application during:  
   - 2007: ☐ Yes ☐ No  
   - 2008: ☐ Yes ☐ No  
   - 2009: ☐ Yes ☐ No

6. I have provided auto insurance coverage for the applicant during:  
   - 2007: ☐ Yes ☐ No  
   - 2008: ☐ Yes ☐ No  
   - 2009: ☐ Yes ☐ No

7. I have cosigned on this applicant’s loan(s) or have accepted a PLUS loan:  
   - 2007: ☐ Yes ☐ No  
   - 2008: ☐ Yes ☐ No  
   - 2009: ☐ Yes ☐ No

All statements, information, and evidence presented are true and complete. I understand that if I provide false information, if I make a material misrepresentation or omission in connection with this petition for change of residency, or if I make any effort to fraudulently obtain Arizona residency for tuition purposes for the above named student, it will jeopardize the student’s case for residency and subject him/her to disciplinary action such as: dismissal from the University, repayment of tuition fraudulently waived, repayment of financial aid fraudulently obtained, and may result in civil and criminal liability. I hereby grant permission for ASU representatives to verify any supporting evidence submitted with this petition.

_____________________________________________________ Subscribed and sworn to before me this _____day of_______________, 200___  
Signature of Father or Step-Father (Sign in the presence of a Notary)  

_____________________________________________________ Notary Signature___________________________________________________  
Commission Expires________________________________________________

(Notary Seal)
Notarial Certificate
Do not sign this form in advance; sign only in the presence of a Notary Public.

I, ______________________________________________________, have researched, read, and thoroughly understand the residency requirements under which I am petitioning. I also understand that under no circumstances are residency requirements waived. I further certify that I can objectively document that all requirements have been met.

I renounce all claims to residency in any state other than Arizona. I further declare Arizona to be my state of legal domicile, not only for residency status for tuition purposes, but for all other purposes as well;

All statements, information, and evidence presented in this petition for residency reclassification are true and complete. I understand that if I willfully provide false information, make a material misrepresentation or omission in connection with my Petition for Change of Residency, or if I make any effort to fraudulently claim Arizona as my state of legal domicile, it will jeopardize my case for residency. I may also be subjected to disciplinary action, dismissal from the University, repayment of tuition fraudulently waived, repayment of financial aid fraudulently obtained, and may result in civil and criminal liability. I hereby grant permission for ASU representatives to verify any supporting evidence submitted with this petition.

___________________________________________________________  _________________________
Student Signature – sign only in presence of a notary          Date

State of _____________________________ )
County of ___________________________ )

Subscribed and sworn to before me on this _______day of ________________________, 20______

________________________________________________________________________________
(Signature of Notary Public)

Commission Expires: ______________________________________________________________

(Notary Seal)